



► Switch to United Bank & Trust

Visit with a United Bank & Trust Personal Banker to determine the right checking and/or savings account that best fits your needs.

Your Personal Banker will then assist with the opening of your new account(s).

Inform your Personal Banker of any automatic deposits or withdrawals that will need to be switched to your new United Bank & Trust account(s).

Your Personal Banker will assist you with completing the forms necessary to accomplish the change of your automatic payments and deposits to your new account(s).

Before you close your old account, confirm that you have enough funds available in your current account to cover any automatic payments or outstanding checks that have not yet cleared your old account.

Your Personal Banker will monitor your new account until all automatic payments and deposits have transferred to your new account, and will help you follow-up with a company if necessary.

You are now ready to close your old account. Call your former financial institution to determine your closing balance. Write a check from your old account, or obtain a cashier's check from for the final balance and deposit it into your new United Bank & Trust account(s).

When you receive your final statement from your closed account, destroy all remaining blank checks and any ATM or debit cards tied to that account. If you prefer, bring them to United Bank & Trust and we will shred them for you.

Questions? Contact us at 641-753-5900, or email us at info@ubtna.com.

Visit one of our two convenient locations today!
Experience the ease of banking at United Bank & Trust!

MAIN OFFICE



2101 S. Center St
Marshalltown, IA
(641) 753-5900

HOURS

MAIN OFFICE:	DRIVE UP M-F: 8am to 5:30pm Sat: 8am to 12pm	LOBBY M-F: 9am-4:30pm Sat: 9am to 12pm
BRANCH OFFICE:	M-F: 8am to 5:30pm Sat: Closed	Closed

BRANCH OFFICE



29 S. Center St
Marshalltown, IA
(641) 752-7005